

KEY OPERATING AND FINANCIAL DATA

| RATIOS | | 2019 | 2018 | 2017 | 2016 | 2015 | 2014 |
|---|-------|----------|--------|--------|----------|---------|--------|
| PROFITABILITY RATIOS | | | | | | | |
| Gross Profit Ratio | % | 7.49 | 11.30 | 7.42 | 0.37 | 6.05 | 8.59 |
| Net (Loss) / Profit to sales | % | (1.41) | 5.00 | 1.81 | (7.63) | (2.32) | (0.03) |
| EBITDA Margin to sales | % | 5.94 | 11.24 | 7.88 | (1.24) | 3.50 | 6.02 |
| Operating leverage ratio | % | (3.85) | 7.32 | 36.92 | (50.90) | 21.47 | (3.46) |
| Return on Equity | % | (2.01) | 7.19 | 1.68 | (17.89) | (5.74) | 1.59 |
| Return on capital employed | % | 5.65 | 10.49 | 5.41 | (7.28) | (1.28) | 9.00 |
| LIQUIDITY RATIOS | | | | | | | |
| Current Ratio | Times | 0.83 | 0.84 | 0.81 | 0.78 | 0.98 | 1.24 |
| Quick/Acid test Ratio | Times | 0.23 | 0.39 | 0.30 | 0.37 | 0.40 | 0.41 |
| Cash on current liabilities | Times | 0.00 | 0.00 | 0.01 | 0.02 | 0.02 | 0.03 |
| Cash flow from operations to sales | Times | 0.06 | 0.12 | 0.08 | (0.01) | 0.04 | 0.07 |
| INVESTMENT / MARKET RATIOS | | | | | | | |
| (Loss) / Earning per Shares | Rs | (26.00) | 70.14 | 10.97 | (114.95) | (43.60) | 10.42 |
| Price/Earning ratio | Times | (5.07) | 2.35 | 10.75 | (1.05) | (2.68) | 11.52 |
| Price to Book ratio | % | 10.21 | 16.92 | 18.05 | 18.87 | 15.39 | 18.31 |
| Dividend Yield ratio | % | 0.00 | 1.21 | 0.00 | 0.00 | 0.00 | 1.25 |
| Dividend Payout ratio | % | 0.00 | 2.85 | 0.00 | 0.00 | 0.00 | 14.40 |
| Dividend Cover ratio | Times | 0.00 | 35.07 | 0.00 | 0.00 | 0.00 | 6.95 |
| Cash Dividend per Share | Rs | - | 2.00 | - | - | - | 1.50 |
| Book Value per Share as at June 30th | Rs | 1,290.55 | 975.20 | 653.59 | 642.48 | 758.86 | 655.40 |
| Market Value per Share as at June 30th | Rs | 131.77 | 165.00 | 118.00 | 121.21 | 116.77 | 120.00 |
| CAPITAL STRUCTURE RATIOS | | | | | | | |
| Financial Leverage ratio | Times | 0.77 | 0.78 | 1.36 | 0.95 | 0.78 | 0.53 |
| Weighted average cost of debt | % | 11.06% | 8.31% | 7.12% | 8.58% | 9.65% | 17.18% |
| Debt to equity ratio | % | 45:55 | 43:57 | 46:54 | 37:63 | 44:56 | 43:57 |
| Interest Cover / Time Interest earned ratio | Times | 0.72 | 2.31 | 1.54 | (1.25) | 0.29 | 0.99 |
| ACTIVITY / TURNOVER RATIOS | | | | | | | |
| Total Assets Turnover ratio | Times | 0.80 | 0.93 | 0.94 | 1.00 | 0.88 | 1.20 |
| Fixed Assets Turnover ratio | Times | 1.27 | 1.41 | 1.56 | 1.44 | 1.32 | 1.83 |
| No. of days in Inventory | Days | 129 | 77 | 103 | 54 | 84 | 74 |
| No. of days in Receivables | Days | 22 | 37 | 28 | 22 | 30 | 19 |
| No. of days in Payables | Days | 25 | 13 | 20 | 43 | 31 | 29 |
| Operating cycle | Days | 126 | 97 | 112 | 29 | 81 | 63 |
| Inventory Turnover Ratio | Times | 3.00 | 5.00 | 4.00 | 7.00 | 4.00 | 5.00 |
| Debtors Turnover Ratio | Times | 16.18 | 9.86 | 12.64 | 16.63 | 11.86 | 18.78 |
| Return on assets | % | (1.03) | 3.66 | 0.65 | (7.72) | (2.88) | 0.90 |